

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2018		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer Date Submitted	Suga International Holding 04/10/2018	gs Limited	
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>912</u>	Description :Ordinary	y Share	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month 2,000,000,000	HK\$0.10	HK\$200,000,000.00
Increase/(decrease)	0		0
Balance at close of the mon	th <u>2,000,000,000</u>	HK\$0.10	HK\$200,000,000.00
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month		
Increase/(decrease)			
Balance at close of the mon	th		

2. Preference Shares			
Stock code : <u>N/A</u> Descript	ion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month		_	
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descript	ion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the er currency):	nd of the month	(State HK\$2	00,000,000.00

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	282,690,000	N/A	<u>N/A</u>	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	282,690,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	M Granted	Novement durin	ng the month Cancelled	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.Share option Scheme (adopted on 06/08/2012) exercise price HK\$1.78 (21/03/2014) ordinary shares	0	0	0	0	0	1,000,000
2.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.158 (19/01/2015) ordinary shares (Note 1)	0	0	0	0	0	3,500,000
3.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.26 (10/07/2015) ordinary shares (Note 1)	0	0	0	0	0	1,700,000

4.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.800						
(16/07/2015) ordinary shares	0	0	0	0	0	10,000,000
5.Share option Scheme (adopted on 06/08/2012) exercise price						
HK\$2.142 (07/01/2016) ordinary shares	0	0	0	0	0	1,220,000
6. share option Scheme (adopted on 06/08/2012) exercise price HK\$2.190 (30/06/2016) ordinary shares (Note 1)	0	0	0	0	0	3,300,000
7.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.090 (30/08/2018) ordinary shares (Note 1)	0	0	0	0	0	4,100,000
, ,						
Total funds raised 4	during the month fro		(Prefer	inary shares) _ ence shares) _ (Other class) _	N/A N/A N/A	- - -
options (State curre		67610196 0	<u> </u>	0		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
2. N/A	`	,				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
3. N/A						
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()				
(44,	\ / /					
		Total B	(Preferen	ary shares) ce shares) other class)	0 N/A N/A	- - -

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)	<u> </u>		<u> </u>			-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(/ /)					
2. 10/3	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Charles and a (if links d)		<u> </u>				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
1. 1071	_					
						
Stock code (if listed)						·
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		0	_
				ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
charac (Noto 1)		
shares (Note 1)		· -
2. N/A		
2. 14//	-	
-		
	1	
shares (Note 1)		
3. <u>N/A</u>		
	1	
	1	
shares (Note 1)	1	
Silales (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	•
(Other class)	N/A	•
(**************************************		•
	I .	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,			Class of shares	N/A			
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares	<u>N/A</u>			
			State	issuable (Note 1)	(/ /)		
2.	Open offer	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	(,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares issuable (Note 1)	<u>N/A</u>			
_	DI :		State		(/ /)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue				(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		<u>N</u>	<u>/A</u>			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)			<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)		ļ	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)			N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares <u>N/A</u>		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
				-
		Class of shares <u>N/A</u>		
		issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		_
		Total E. (Ordinary		
		shares (Preference shares (Other class)	N/A	- -
		(Other class)) 19/74	_
_				
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (1) N/A	
		(2	. NI/A	
To	otal increase / (decrease) in preference shares d	during the month (i.e. Total of A to E):	N/A	
	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	N/A	
). These figures should be the same as the relevan apital").)	nt figures under II above ("Movements i	in Issued SI	nare

Remarks (if any):
Submitted by: ZENG Zhi
Title: Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.